

18 September 2020

Nackahusen Holding AB (publ) announces the result of the written procedure instigated on 1 September 2020

To the holders of the senior secured callable floating rate bonds with ISIN SE0009548100 (the "**Bonds**") issued by Nackahusen Holding AB (publ) (the "**Issuer**").

The Issuer announces today the result of the written procedure instigated on 1 September 2020 (the "**Written Procedure**") in order to, *inter alia*, extend the maturity of the Bonds, release the Guarantee and to receive a consent from the holders of the bonds (the "**Bondholders**") to make all necessary adjustments of the terms and conditions of the Bonds (the "**Terms and Conditions**") in order to reflect the change of control in the Issuer (the "**Proposal**").

Today the Issuer announces the Bondholders approval of the Proposal.

A sufficient number of Bondholders participated in the Written Procedure to form a quorum and a majority of the Bondholders that voted in the Written Procedure voted in favour of the Proposal. It was therefore resolved that the Proposal has been approved by the Bondholders. The amendments of the Terms and Conditions will become effective immediately.

For a full description of the adjustment of the Terms and Conditions following the Proposal, please see the amended Terms and Conditions that will be published on the Issuer's website.

For further information, please contact:

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