

12 August 2020

Nackahusen Holding AB (publ) intends to initiate a written procedure for the senior secured callable floating rate bonds with ISIN SE0009548100

To the holders of the senior secured callable floating rate bonds with ISIN SE0009548100 (the "**Bonds**") issued by Nackahusen Holding AB (publ) (the "**Issuer**").

The Issuer today announces that it intends to instigate a written procedure in order to change the final redemption date of the Bonds from 13 August 2020 to 15 August 2022 and to release the guarantee issued by Oscar Properties Holding AB (publ).

A maximum of SEK 60 million of the nominal amount of the Bonds will be repurchased on 14 August 2020 and additional SEK 50 million of the nominal amount of the Bonds will be repurchased on 30 November 2020.

Bondholders representing 81,3 per cent of the nominal amount of the Bonds have agreed to vote in favour of the proposal in the written procedure.

Notice to the written procedure will be distributed to bondholders shortly and published on the Issuer's website.

For further information, please contact:

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